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PATIENT INFORMATION							
Patient's Last Name			First	Middle	Marital Status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widow	Referring Physician
Social Security Number	Daytime Phone ( )		Cell Phone ( )		Birth Date / /	Age	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female
Street/Mailing Address				City		State / Zip	
Email Address			Spouse Name		Spouse Birth Date / /		Spouse Phone ( )
Ethnicity <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino			Race <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Pacific Islander <input type="checkbox"/> White			Preferred Language <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other:	
Are you: (check one) <input type="checkbox"/> Employed <input type="checkbox"/> Student <input type="checkbox"/> Retired			Employer			Employer Phone ( )	
GUARANTOR ( IF PATIENT IS A MINOR )							
Person Responsible for Charges			Birth Date / /	Social Security Number		Phone ( )	
Address (if different)			Employer			Employer Phone ( )	
INSURANCE INFORMATION PLEASE GIVE YOUR INSURANCE CARD(S) TO THE RECEPTIONIST							
Is the patient covered by health insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> This injury is covered by Worker's Compensation							
<b>PRIMARY</b> Insurance Company Name: _____ Who is the subscriber? <input type="checkbox"/> Patient <input type="checkbox"/> Spouse <input type="checkbox"/> Parent/Guardian <input type="checkbox"/> Other If the Patient is NOT the Subscriber: ⇒ Subscriber's Name: _____ Subscriber's Birth Date: / / Subscriber's SSN: _____							
<b>SECONDARY</b> Insurance Company Name: _____ Who is the subscriber? <input type="checkbox"/> Patient <input type="checkbox"/> Spouse <input type="checkbox"/> Parent/Guardian <input type="checkbox"/> Other If the Patient is NOT the Subscriber: ⇒ Subscriber's Name: _____ Subscriber's Birth Date: / / Subscriber's SSN: _____							
IN CASE OF EMERGENCY							
Name of Local Friend or Relative (not living at same address)				Relationship to Patient		Phone ( )	
HOW DID YOU HEAR ABOUT US?							
<input type="checkbox"/> Doctor <input type="checkbox"/> Attorney <input type="checkbox"/> Family / Friend <input type="checkbox"/> Hospital <input type="checkbox"/> Internet Search <input type="checkbox"/> Radio <input type="checkbox"/> Yellow Pages <input type="checkbox"/> Other _____							
The above information is true to the best of my knowledge. I hereby authorize <i>Oklahoma City Orthopedics, Sports and Pain Medicine</i> to administer treatment to the above patient. I also authorize payment directly to <i>Oklahoma City Orthopedics, Sports and Pain Medicine</i> of the medical insurance benefits otherwise payable to me for medical services rendered. I understand I am financially responsible for any charges not covered by insurance. I have received a copy of and agree to the policies listed in the <i>Oklahoma City Orthopedics, Sports and Pain Medicine Policy Guide</i> .							
X _____				_____			
PATIENT OR LEGAL GUARDIAN SIGNATURE				DATE			



## Patient Privacy Notice

(Summary)

Effective August 2, 2010

In accordance with the Federal Privacy Law (HIPAA), *Oklahoma City Orthopedics, Sports and Pain Medicine* keeps medical information and records confidential and will only use them for patient treatment, health care operations, and billing purposes.

**TREATMENT:** Our physicians, clinicians, and staff will use your medical information to give you the best possible care.

**HEALTH CARE OPERATIONS:** *Oklahoma City Orthopedics, Sports and Pain Medicine* will use this information for appropriate follow-up care, patient notification, statistical and regulatory requirements, and internal quality assurance programs.

**BILLING PURPOSES:** *Oklahoma City Orthopedics, Sports and Pain Medicine* will use your medical information to bill the appropriate third parties for your care.

### DISCLOSURE OF INFORMATION WITH EXTENUATING CIRCUMSTANCES

1. Health information may be given to family members and/or friends in case of an emergency.
2. Health information may be given to other physicians or institutions, at the discretion of the physician, to facilitate diagnosis and treatment.
3. Information may be given to proper authorities when neglect or abuse is alleged or suspected.
4. Information may be provided to courts or other agencies when a subpoena is given to this office.

I understand that if I have any questions I can speak to the *Oklahoma City Orthopedics, Sports and Pain Medicine* Privacy Officer. I also understand that a detailed version of the *Patient Privacy Notice* is available upon request.

I understand and agree to the above Privacy Policy:

\_\_\_\_\_  
Signature of Patient, Parent, or Legal Guardian

\_\_\_\_\_  
Date



## Release of Medical Information To Others Involved in Your Healthcare

As stated in our *Patient Privacy Notice*, we cannot disclose to members of your family, your friends, or other acquaintances any protected health information that directly relates to your health care unless we have written permission from you. We request that you designate the individuals with whom we may discuss your protected health information. **Other persons calling about your appointment, billing, or direct health care issues will be refused access to this information.**

I give *Oklahoma City Orthopedics, Sports and Pain Medicine* permission to discuss my protected health information with the following persons:

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

I understand that I may rescind or modify this permission at any time. Such changes must be in writing to *Oklahoma City Orthopedics, Sports and Pain Medicine*.

\_\_\_\_\_  
Signature of Patient, Parent, or Legal Guardian

\_\_\_\_\_  
Date

*I do not want my medical records, including appointment times, released to anyone including my work/school, spouse, family members, or attorney.* \_\_\_\_\_ *initial*

# TODAY'S PROBLEM

Patient Name: \_\_\_\_\_

Date pain began: \_\_\_\_\_

Describe onset / event: \_\_\_\_\_

Description of Pain: \_\_\_\_\_

Using a Pain Scale of 0-10 (0 = No Pain, 10 = Excruciating Pain):

At its Worst: \_\_\_\_\_ At its least: \_\_\_\_\_ At its usual: \_\_\_\_\_ Today: \_\_\_\_\_

How do the following affect your pain? (B = Makes Better, W= Makes Worse, N = No affect)

Relaxation	___ B ___ W ___ N	Standing	___ B ___ W ___ N
Heat	___ B ___ W ___ N	Walking	___ B ___ W ___ N
Cold	___ B ___ W ___ N	Lying down	___ B ___ W ___ N
Alcoholic Drinks	___ B ___ W ___ N	Exercise	___ B ___ W ___ N
Medication	___ B ___ W ___ N	Sexual activity	___ B ___ W ___ N
Sitting	___ B ___ W ___ N	Coughing/Sneezing	___ B ___ W ___ N

Have you been hospitalized for your pain? If so, please list hospital, date, doctor, and details:

Yes  No

If Yes, details: \_\_\_\_\_

What time of day is your pain at its worst?  Morning  Afternoon  Evening  Night

On average, how many hours do you sleep? \_\_\_\_\_

Has your appetite changed with your pain?  Increased  Decreased  No change

If you have back and leg/arm pain, specify the percentage of each:

\_\_\_\_\_ % back/neck \_\_\_\_\_ % leg/arm

Back pain is located:  Upper back  Lower back  No back pain

Leg pain is located:  Right leg  Left leg  Both legs  no leg pain

Arm pain is located:  Right arm  Left arm  Both arms  no arm pain

Previous Treatments:

Injections or blocks Details: \_\_\_\_\_  
 Physical/Occupational Therapy when: \_\_\_\_\_  
 Chiropractor/Manipulation when: \_\_\_\_\_  
 Acupuncture when: \_\_\_\_\_  
 Hypnosis when: \_\_\_\_\_  
 TENS unit when: \_\_\_\_\_  
 Psychological therapy when: \_\_\_\_\_

Previous Tests:

<input type="checkbox"/> Lumbar MRI	Where and when performed: _____
<input type="checkbox"/> Cervical MRI	Where and when performed: _____
<input type="checkbox"/> Thoracic MRI	Where and when performed: _____
<input type="checkbox"/> CT Scan	Where and when performed: _____
<input type="checkbox"/> Myelogram	Where and when performed: _____
<input type="checkbox"/> EMG	Where and when performed: _____
<input type="checkbox"/> Bone Scan	Where and when performed: _____
<input type="checkbox"/> Bone Density	Where and when performed: _____
<input type="checkbox"/> Discogram	Where and when performed: _____
<input type="checkbox"/> Rheumatoid Lab Panel	
<input type="checkbox"/> Endocrine Lab Panel	

**Do you have or have you ever had:**  None of the below

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Heart murmur          | <input type="checkbox"/> Psychiatric disorder     |
| <input type="checkbox"/> Glaucoma          | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Abnormal EKG             |
| <input type="checkbox"/> Cataracts         | <input type="checkbox"/> Mononucleosis         | <input type="checkbox"/> Anxiety                  |
| <input type="checkbox"/> Back trouble      | <input type="checkbox"/> Fracture              | <input type="checkbox"/> Abnormal muscle weakness |
| <input type="checkbox"/> Blood disease     | <input type="checkbox"/> Diabetes              | <input type="checkbox"/> High blood pressure      |
| <input type="checkbox"/> Stroke            | <input type="checkbox"/> Blood transfusion     | <input type="checkbox"/> Fracture of facial bones |
| <input type="checkbox"/> HIV / AIDS        | <input type="checkbox"/> Anticoagulant therapy | <input type="checkbox"/> Kidney disease           |
| <input type="checkbox"/> Depression        | <input type="checkbox"/> Lung disease          | <input type="checkbox"/> Stomach disorder         |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> COPD/emphysema        | <input type="checkbox"/> Asthma                   |
| <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Jaundice              | <input type="checkbox"/> Muscular disorder        |
| <input type="checkbox"/> High cholesterol  | <input type="checkbox"/> Paralysis             | <input type="checkbox"/> Bone disease             |
| <input type="checkbox"/> Heart attack      | <input type="checkbox"/> Thyroid               | <input type="checkbox"/> Infection                |

**Past Surgeries**

- |                                       |  |  |  |
|---------------------------------------|--|--|--|
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Carpal Tunnel   | <input type="checkbox"/> Hysterectomy  | <input type="checkbox"/> Thyroidectomy |
| <input type="checkbox"/> Back Surgery | <input type="checkbox"/> Cholecystectomy | <input type="checkbox"/> Tonsillectomy |  |

**Hospitalizations in the last 12 months:**  Yes  No

If yes, describe: \_\_\_\_\_

**Family History**  None of the below

- |                                     |  |   |   |
|-------------------------------------|--|---|---|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Cancer        | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Renal failure    |
| <input type="checkbox"/> Anemia     | <input type="checkbox"/> Depression    | <input type="checkbox"/> Hypertension     | <input type="checkbox"/> Substance abuse  |
| <input type="checkbox"/> Arthritis  | <input type="checkbox"/> Diabetes      | <input type="checkbox"/> IBS              | <input type="checkbox"/> Thyroid disorder |
| <input type="checkbox"/> Asthma     | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Migraines        | <input type="checkbox"/> Other _____      |

**Social History**

Drink Alcohol?  Never  Occasionally  Frequently  Daily

Currently use street drugs, including marijuana?  Yes  No

Have a history of alcohol or drug addiction or abuse?  Yes  No

Use tobacco?  Yes  No Packs/day? \_\_\_\_\_ Smokeless tobacco? \_\_\_\_\_

Are you pregnant?  Yes  No

Number of children: \_\_\_\_\_

Marital status:  Married  Widowed  Divorced  Single  Separated  Unknown

Occupation: \_\_\_\_\_

Are you currently working?  Yes  No Last day worked: \_\_\_\_\_

Is your injury Workers Comp?  Yes  No If yes, list any other work comp injury: \_\_\_\_\_

**Do you currently have:**

- |  |   |
|--|---|
| <input type="checkbox"/> Fever                 | <input type="checkbox"/> Wheezing       |
| <input type="checkbox"/> Coughing              | <input type="checkbox"/> Muscle aches   |
| <input type="checkbox"/> Hearing loss          | <input type="checkbox"/> Heartburn      |
| <input type="checkbox"/> Sore throat           | <input type="checkbox"/> Sinus problems |
| <input type="checkbox"/> Chest pain            | <input type="checkbox"/> Vomiting       |
| <input type="checkbox"/> Headaches             | <input type="checkbox"/> Paralysis      |
| <input type="checkbox"/> Urinary pain          | <input type="checkbox"/> Blood in urine |
| <input type="checkbox"/> Excessively dry skin  | <input type="checkbox"/> Numbness       |
| <input type="checkbox"/> Diarrhea/constipation | <input type="checkbox"/> Skin rash      |
| <input type="checkbox"/> Joint pain/swelling   | <input type="checkbox"/> Fatigue        |
| <input type="checkbox"/> Irregular heartbeat   |   |

Height: \_\_\_\_ feet \_\_\_\_ inches    Weight: \_\_\_\_\_ pounds

**ALLERGIES (Check all that apply)**      **No allergies** \_\_\_\_\_ *initial*

✓		✓		✓	
✓	Accupril (quinapril)	✓	Demerol	✓	Latex
	Acetaminophen/Tylenol		Depakote		Levofloxacin
	Acyclovir		DiaBeta (glyburide)		Lidocaine
	Advil (ibuprofen)		Diamox		Lipitor
	Altace (ramipril)		Dicloxacillin		Lodine
	Ampicillin		Doxycycline		Lopressor (metoprolol)
	Amaryl (glimepiride)		Egg		Lortab/Hydrocodone
	Augmentin (amoxicillin)		Erythromycin		Micronase (glyburide)
	Aspirin		Famotidine		Minocin (minocycline)
	Bactrim (sulfamethoxazole)		Flagyl		Morphine
	Biaxin		Floxin		Motrin (ibuprofen)
	Carafate (sucralfate)		Glucotrol (glipizide)		Naprosyn (naproxen)
	Ceclor (cefaclor)		heparin		Neptazane
	Celebrex		Ibuprofen		Niacin
	Cephalosporins		Inderal (propranolol)		Peanut
	Cipro (ciprofloxacin)		Indocin (indomethacin)		Penicillin
	Clinoril (sulindac)		Insulin (animal)		Percocet (oxycodone)
	Contrast media (ioversol)		Iodine or Shellfish		Persantine
	Codeine		Keflex (cephalexin)		Plavix
	Coumadin		Klonopin		Phenytoin
	Darvon		Lasix (furosemide)		Pravachol
	Other:				





## POLICY GUIDE

Effective July 21, 2014

Thank you for choosing *Oklahoma City Orthopedics, Sports and Pain Medicine* as your healthcare provider. We are dedicated to providing our patients with the highest quality of care.

### Financial Policy

1. You are responsible for payment of all medical treatment and related services and supplies provided by Oklahoma City Orthopedics, Sports and Pain Medicine, PLLC.
2. As a service and out of consideration to you, this office will file insurance claims for all covered services. As appropriate, based on our contractual provisions with your insurer, this office will accept your insurance company's maximum allowable reimbursement. You will be responsible for any deductible or co-payment amounts and any non-covered services incurred at the time of service.
3. **If you have insurance but did not bring your insurance ID card(s)** you will be set up on a self-pay account and you must pay for your visit at the time of service or your appointment will be rescheduled. Any overpayment on your account will be refunded after your insurance pays.
4. **If your injury was due to a Motor Vehicle Accident** you will be set up on a self-pay account. Patients are expected to pay up to \$300.00 in charges incurred at the time of visit. Claims will be filed with third party insurance carriers on behalf of any patient who has provided complete and accurate billing information.
5. **There is a \$25.00 charge for the completion of any patient-requested form such as *Family Medical Leave Act (FMLA) forms, disability forms, etc.*** This charge is applicable per form and is payable prior to completion.
6. If you need to re-schedule or cancel your appointment, please contact us 48 hours prior to your scheduled office visit or 72 hours prior to a scheduled procedure or surgery. If we are not notified a **no-show charge of \$50.00 for office visits or \$100.00 for procedures/surgeries will apply.**

In keeping with our commitment to serve our patients in need of financial assistance, we have secured arrangements for patient financing through Care Credit® for your convenience. Ask a staff member or visit [www.carecredit.com](http://www.carecredit.com) for details.

*(Continued on back)*





## POLICY GUIDE

Effective July 21, 2014

### Narcotics Policy

- The pain you are experiencing may be improved, but not eliminated, with the use of narcotic pain medication.
- Once pain medications are prescribed you will be required to have regular office visits to assess your pain status. Your medications will not be refilled if you are unable to keep these appointments.
- Your treating physician is to be the only physician who prescribes narcotic pain medications to you. It is your responsibility to notify us of any other physician who is prescribing narcotic pain medication to you. It is also your responsibility to inform other physicians that we are prescribing and managing your narcotic pain medications.
- Excessive calls requesting pain medications or an increase in the dose or frequency of your pain medications is viewed as drug seeking behavior and is not tolerated. You will be asked to make an appointment to see the doctor before any changes are made.
- Pain medication refill requests are handled Monday through Thursday from 8:30 AM to 3:30 PM ONLY. **PRESCRIPTION REFILL REQUESTS ARE NOT PROCESSED ON FRIDAY, SATURDAY, SUNDAY, HOLIDAYS OR AFTER HOURS FOR ANY REASON.** Prescription refills will be processed within 48 hours of the request.
- Lost, stolen, or misplaced narcotic prescriptions or medications ARE NEVER REPLACED – NO EXCEPTIONS. Your medications and prescriptions are your responsibility.

Thank you for allowing *Oklahoma City Orthopedics, Sports and Pain Medicine* to participate in your care.

Sincerely,

Oklahoma City Orthopedics, Sports and Pain Medicine Physicians and Staff